

11th June 2014

KHAITAN CHEMICALS AND FERTILISERS LTD.

Khaitan Chem is in the Fertilisers sector. The current market capitalisation stands at Rs 110 crore. The company has reported a sales of Rs 96.66 crore and a Net Profit of Rs 9.36 crore for the quarter ended Mar 2014. Annual Sales Ending March 2014 stand at Rs 388 Crore.

Company has started Production in March 2014 from Dahez Plant in Gujrat for Manufacturing 2 00 000 PTA of SSP (Soya Solvent Extraction Plant) & Phospho Gypsum. Company has other Manufacturing plant in MP, UP & Rajasthan.

Company Website : www.khaitanchemfert.com

The company management includes Shailash Khaitan - Chairman & Managing Director, P Goyal - Director, Vijay Gupta

**CURRENT MARKET PRICE : Rs 11.43 per share
Face value : 1 BOOK VALUE : 12.94 Divident : 5 %**

EQUITY Capital : 9.69 Croe .

Stock is Worth Buying keeping in view of high Promoter Holding with 52 Weak Low is Rs 5.10 , 52 Weak High at 12.94 Promoter Holding : 74.99 % , Balance 25.10 % with Public

Keeping in View of Company 's Manufacturing facilities started and Current Bull run fast moving in Penny and Small cap companies , Current Market Price of Rs 11.43 is low and Stock has potential for appreciation of abt 40 % from current level within One Year Time period

Target Price : 16

Stop Loss : Rs 7

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