

21<sup>ST</sup> June 2014

A MULTI BAGGER STOCK :

## **ALLIED DIGITAL SERVICES LIMITED.**

Allied Digital is in IT Infrastructure i.e in the Computers - Software Medium/Small sector. The current market capitalisation stands at Rs 104.15 crore. The company has reported a consolidated sales of Rs 40.77 crore and a Net Profit of Rs 4.84 crore for the quarter ended Mar 2014.

**Annual Sale of company Ending March 2014 amounting to Rs 296.9 Cr with Net profit achieved Rs. 9.2 Cr. Company Recorded Net profit of 9.2 Cr in fy14 against Net loss of Rs 5.1 Cr in Previous year.**

The company management includes Nitin D Shah –  
Chairman & Managing Director, Prakash D Shah

**Company Website : [www.allieddigital.net](http://www.allieddigital.net)**

**CURRENT MARKET PRICE : Rs 22.25**

**Past High : Rs. 180 , Face value : 5 BOOK VALUE : 149**

**,Equaty : 23.09 Cr Debt : 95 Cr. Net Worth : 677 Cr.**

**Company has asset holding worth Rs 772 Cr.**

**Stock is Worth Buying keeping in view of exponential growth in Digital Services in future , company has presence in 132 locations in India and 40 states in USA. Company has contract worth Over 400 Cr in Hand . present promoter holding 43.71 %**

### **Investment Strategy :**

**Investment Strategy: Buy 50 percent at cmp 22.30 remaining 50 percent on dips in Small Lots and keeps on accumulating the stock systematically slowly and slowly on every dips. Hence hold the stock for long term for multiple appreciation. Stock has potential for appreciation of abt 50 % from current level within One Year Time period**

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